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HONG WEI (ASIA) HOLDINGS COMPANY LIMITED

鴻偉(亞洲)控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8191)

AMENDMENT TO THE TERMS OF THE BONDS

Reference is made to the Company's announcement dated 10 December 2015 (the "**Announcement**") in relation to the issue of fixed rate guaranteed bonds due 2016 in an aggregate principal amount of up to HK\$17 million. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Announcement.

On 9 December 2016, each of the Subscribers entered into a supplemental deed with the Company and the Guarantor in relation to each of the Subscription Agreements, pursuant to which the principal terms of the Subscription Agreements and the Bonds were amended as follows:–

1. the maturity date shall become the date falling on the one-and-a-half-year anniversary from the date of the issuance of the Bonds (the "**Maturity Date**"); and
2. the Bonds shall bear simple interest from and including the date of issue up to and including the Maturity Date, at the fixed rate of 15% per annum of the principal amount of the Bonds payable in advance on the date of issuance of Bonds and the date falling on six months, 12 months and 15 months immediately after the date of issuance of the Bonds.

Save for the above, the terms and conditions of the Subscription Agreements and the Bonds remain unchanged in all respects.

By order of the Board
Hong Wei (Asia) Holdings Company Limited
Wong Cheung Lok
Chairman and executive Director

Hong Kong, 9 December 2016

As at the date of this announcement, the executive Directors are Mr. Wong Cheung Lok, Ms. Cheung Ngar Kwan, Ms. Huang Xiuyan and Mr. Liu Jiayong; the non-executive Director is Mr. Lai Ming Wai; and the independent non-executive Directors are Dr. Chow Ho Wan, Owen, Ms. Qian Xiaoyu and Dr. Xu Jianmin.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.hongweiasia.com.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.