

Appendix 5

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Hong Wei (Asia) Holdings Company Limited**

Stock code (ordinary shares) : **8191**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 July 2015

A. General

Place of incorporation : Hong Kong

Date of initial listing on GEM : 8 January 2014

Name of Sponsor(s) : V Baron Global Financial Services Limited (formerly known as Baron Global Financial Services Limited)

Names of directors: : *Executive Directors*
 (please distinguish the status
 of the directors – Executive,
 Non-Executive or Independent
 Non-Executive)
 Mr. Wong Cheung Lok
 Ms. Cheung Ngar Kwan
 Ms. Huang Xiuyan
 Mr. Liu Jiayong

Non-Executive Directors
 Mr. Ong Chor Wei
 Mr. Lai Ming Wai

Independent Non-Executive Directors
 Dr. Xu Jianmin
 Ms. Qian Xiaoyu
 Mr. Wong Hei Chiu

		Number of Shares	Approximate percentage of share holding
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Mr. Wong Cheung Lok	430,000,000	51.65%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	N/A		
Financial year end date	31 December		
Head Office in Hong Kong and Registered Address	Unit 4,17/F, Winning Centre, 29 Tai Yau Street, San Po Kong, Kowloon, Hong Kong		

Principal place of business in PRC	:	Industrial Park, Renhua County, Shaoguan City, Guangdong Province, the PRC
Web-site address (if applicable)	:	www.hongweiasia.com
Share registrar	:	Tricor Investor Services Limited
Auditors	:	Deloitte Touche Tohmatsu

B. Business activities

The Company is primarily engaged in the manufacturing and sales of particleboards.

C. Ordinary shares

Number of ordinary shares in issue	:	832,603,100
Par value of ordinary shares in issue	:	Not Applicable
Board lot size (in number of shares)	:	6,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A

Conversion ratio : N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon : N/A
the exercise of outstanding warrants

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wong Cheung Lok

Cheung Ngar Kwan

Huang Xiuyan

Liu Jiayong

Ong Chor Wei

Lai Ming Wai

Xu Jianmin

Qian Xiaoyu

Wong Hei Chiu

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353 or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*