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HONG WEI (ASIA) HOLDINGS COMPANY LIMITED

鴻偉(亞洲)控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8191)

TERMINATION OF PLACING OF UNLISTED WARRANTS UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 24 September 2014 (the “**Announcement**”) in respect of the placing of up to 70,200,000 unlisted warrants.

Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 8 October 2014 (after trading hours), the Company and the Placing Agent mutually agreed to terminate the Placing Agreement due to the recent uncertainty in the local financial market and entered into a termination agreement. Accordingly, the Placing will not proceed. The Directors consider that the termination will not cause any material adverse impact on the financial position and business operation of the Company.

By order of the Board
Hong Wei (Asia) Holdings Company Limited
Wong Cheung Lok
Chairman

Hong Kong, 8 October 2014

At the date of this announcement, the executive Directors are Mr. Wong Cheung Lok, Ms. Cheung Ngar Kwan, Ms. Huang Xiuyan and Mr. Liu Jiayong; the non-executive Director is Mr. Ong Chor Wei; and the independent non-executive Directors are Dr. Xu Jianmin, Ms. Qian Xiaoyu and Mr. Wong Hei Chiu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.hongweiasia.com.