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*Unless otherwise defined, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of Hong Wei (Asia) Holdings Company Limited (the “Company”) dated 27 December 2013.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Shares thereby being offered.*

## **Hong Wei (Asia) Holdings Company Limited** **鴻偉(亞洲)控股有限公司** *(incorporated in Hong Kong with limited liability)*

### **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING**

**Number of Placing Shares : 177,780,000 Shares**  
**Placing Price : HK\$0.39 per Placing Share**  
**(payable in full on application, plus  
brokerage fee of 1%, SFC transaction  
levy of 0.003% and Stock Exchange  
trading fee of 0.005%)**  
**Nominal value : HK\$0.10 per Share**  
**Stock code : 8191**

#### **Sole Sponsor**

 **建勤環球金融服務有限公司**  
**Baron Global Financial Services Limited**

#### **Joint Bookrunners**

 **建勤環球金融服務有限公司**  
**Baron Global Financial Services Limited**

**CONVOY 康宏**  
your finance navigator

#### **Joint Lead Managers**

**CONVOY 康宏**  
your finance navigator

**平安證券有限公司**  
Ping An Securities Limited

**Quam 華富嘉洛**  
Securities & Futures 證券期貨

**TANRICH**  
TANRICH SECURITIES CO., LIMITED  
敦沛證券有限公司

Printed copies of the Prospectus required by the GEM Listing Rules and the Companies Ordinance are available, for information purposes only, at the offices of Wilson Sonsini Goodrich & Rosati (in association with Chen & Associates) at Unit 1001, 10/F, Henley Building, 5 Queen's Road Central, Hong Kong, from 8:00 p.m. to 10:00 p.m. on 27 December 2013 and during normal office hours from 9:00 a.m. to 5:00 p.m. from Saturday, 28 December 2013 to Thursday, 9 January 2014 (both dates inclusive).

Pursuant to the Underwriting Agreement, the Company is offering 177,780,000 Placing Shares for subscription by way of Placing, on and subject to the terms and conditions as set out in the Prospectus.

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the Shares in issued or to be issued as described in the Prospectus pursuant to the Placing and any new shares that may be issued upon exercise of any options that may be granted under the Share Option Scheme, on GEM. Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 8 January 2014.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as stated in the Prospectus. The Placing is conditional upon the fulfilment of the conditions set forth in the paragraph headed "Conditions of the Placing" in the section headed "Structure and Conditions of the Placing" in the Prospectus. Prospective investors of the Placing should note that Baron Global Financial Services Limited (for itself and on behalf of the Joint Lead Managers and the Underwriters) is entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by Baron Global Financial Services Limited (for itself and on behalf of the Joint Lead Managers and the Underwriters), upon the occurrence of any of the events set out under the sub-section headed "Grounds for Termination" in the section headed "Underwriting" of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. In the event that the conditions of the Placing are not fulfilled (or where applicable, waived by Baron Global Financial Services Limited (for itself and on behalf of the Joint Lead Managers and the Underwriters)) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing will lapse and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the GEM website and the Company's website at <http://www.hongweiasia.com> on the next business day immediately after such lapse.

Subject to the granting by the Listing Division of the Stock Exchange of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Placing Price per Share is HK\$0.39. The Company will not issue any temporary document of title. No receipt will be issued for the subscription monies for the Placing Shares.

Share certificates will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Wednesday, 8 January 2014.

Announcement of the level of indication of interests in the Placing and the basis of allocations of the Placing Shares will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.hongweiasia.com](http://www.hongweiasia.com) on or before Tuesday, 7 January 2014.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 8 January 2014. Shares will be traded in board lot of 6,000 Shares each. The stock code for the Shares is 8191.

By order of the Board  
**Hong Wei (Asia) Holdings Company Limited**  
**Mr. Wong Cheung Lok**  
Chairman

Hong Kong, 27 December 2013

*As at the date of this announcement, the executive Directors are Mr. Wong Cheung Lok, Ms. Cheung Ngar Kwan, Ms. Huang Xiuyan, Mr. Liu Jiayong, the non-executive Directors, Mr. Ong Chor Wei and the independent non-executive Directors are Dr. Xu Jianmin, Ms. Qian Xiaoyu and Mr. Wong Hei Chiu.*

*This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.hongweiasia.com](http://www.hongweiasia.com).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*